1226527

## FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), A

UNIFORM LIMITED OFFER

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours response...... 1

SEC USE ONLY

Prefix

Serial

DATE RECEIVED

					9			
Name of Offering ( check if this is an a	mendment and name has ch	anged, and indicat	e change.)				**	
Convertible Debenture Offering								
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	$\boxtimes$	Rule 506	☐ Section	4(6)	☑ ULOE	
Type of Filing:		New Filing			Amendme	nt		
	A. BASIC	IDENTIFICATION	DATA		T.	X) COC	CESSEU	
1. Enter the information requested about	the issuer				T.	36.00		
Name of Issuer ( check if this is an am	endment and name has char	nged, and indicate	change.)			APR	0.912003	
pH Sciences, Inc.							and a	
Address of Executive Offices	(Number and Street, C	City, State, Zip Cod	e) Tele	phone Number	(Including A	rea C	EANCIAL	
17230 12 <sup>th</sup> Ave. N.E., Seattle, WA	98155		1	206-364-676	1			
Address of Principal Business Operations	(Number and Street, C	City, State, Zip Cod	e) Tele	phone Number	(Including A	rea Code	e)	
(if different from Executive Offices)	*							
Brief Description of Business - Utilize e	xclusive intellectual pr	operty license	s to man	ufacture an	d market	a variet	v of produc	ts.
including dietary supplements, n							., с. р.с	,
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Type of Business Organization								
⊠ corporation [	☐ limited partnership, already	formed			other (pleas	se specify	y)	
☐ business trust	☐ limited partnership, to be fo	ormed						
Astrological and Bata of Landau and Company		Month	<u>Year</u>					
Actual or Estimated Date of Incorporation	or Organization:	January 21,	2003	<b>N</b>	Antoni		Stimated	
					Actual		stimated	
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. P	ostal Service abbre	eviation for					
	CN for Canada; FN for other f	foreign jurisdiction)		W	<u>'A</u>			
GENERAL INSTRUCTIONS								

#### Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97) 1 of 8



<u> </u>	<del>-</del>	A. BASIC IDENT	IFICATION DATA		
<ul><li>Each promoter o</li><li>Each beneficial of issuer;</li><li>Each executive of</li></ul>	n requested for the followin f the issuer, if the issuer had owner having the power to officer and director of corpo d managing partner of part	as been organized within to vote or dispose, or direct to orate issuers and of corpor	the vote or disposition of, rate general and managin	g partners of partnership	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name fir	rst, if individual)				
Loyd, Steven E.					
	Address (Number and Stre	eet, City, State, Zip Code)			
	., Seattle, WA 98155				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name fin	rst, if individual)				
Bowen, John H.					
	Address (Number and Stre	et, City, State, Zip Code)			
	., Seattle, WA 98155				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name fir	st, if individual)			·	
Bowen, Charles F.					
Business or Residence	Address (Number and Stre	et, City, State, Zip Code)			
17230 12 <sup>th</sup> Ave. N.E	., Seattle, WA 98155				
Check Box(es) that Apply:	Promoter	Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name fir	st, if individual)		<u> </u>		
Birkenbuel, James	L.				
Business or Residence A	Address (Number and Stre	et, City, State, Zip Code)			
17230 12 <sup>th</sup> Ave. N.E	., Seattle, WA 98155				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name fir	st, if individual)				
Matteson, David M.					
Business or Residence A	Address (Number and Stre	et, City, State, Zip Code)			
17230 12 <sup>th</sup> Ave. N.E	., Seattle, WA 98155				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name fir	st, if individual)			-	
Brown, Melody					
Business or Residence A	Address (Number and Stre	et, City, State, Zip Code)			
17230 12 <sup>th</sup> Ave. N.E	., Seattle, WA 98155				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name fir	st, if individual)				
Business or Residence A	Address (Number and Stree	et, City, State, Zip Code)			

					B. INF	ORMATION	ABOUT	OFFERING				,
1. Has	the issuer so	old, or does	the issuer in					this offering? 2, if filing und			. Yes □	No ⊠
2. Wha	at is the minir	num investn	nent that wi	l be accep	oted from a	ny individua	l?	•••••			. \$ _50	0,000.00
3. Doe	es the offering	g permit joint	ownership	of a single	e unit?						. Yes ⊠	No 🗌
for s or d	solicitation of	purchasers red with the	in connection SEC and/or	on with sal	les of secuate or state	rities in the o s, list the na	offering. I me of the	f a person to broker or dea	be listed is a aler. If more	n associated than five (5)	person or	lar remuneration agent of a broker be listed are
Full Na	me (Last nar	ne first, if inc	dividual)				-			<del></del>		·
	to, John	•										
	ss or Resider	nce Address	(Number a	nd Street,	City, State	, Zip Code)						
29700	SE Highp	oint Way,	Preston,	WA 980	)50							
	of Associated											
	in Which Per						i					
· · · · · · · · · · · · · · · · · · ·	"All States"			•								
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Full Na	me (Last nar	ne first, if ind	dividual)		-							
Firnst	tahl, Paul				_							
Busine	ss or Resider	nce Address	(Number a	nd Street,	City, State	, Zip Code)						
15615	Waynita \	Nay NE, E	othell, W	A 98011								
Name	of Associated	Broker or D	ealer)			<u></u>						<u>-</u>
					_							
	in Which Per											<b>—</b>
•	"All States"			•								<del></del>
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Full Na	me (Last nan	ne first, if inc	ividual)									
	ala, Janis				_							
Busine	ss or Resider	nce Address	(Number a	nd Street,	City, State	, Zip Code)						
1644	10 <sup>th</sup> St. W.,	Kirkland,	WA 980	33								
Name o	of Associated	Broker or D	ealer									
States	in Which Per	son Listed H	las Solicited	or Intend	s to Solicit	Purchasers						
(Check	"All States" o	or check indi	vidual State	s)				••••••				
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Full Name (Last name first, if individual)

# McGary, John

Business or Residence Address (Number and Street, City, State, Zip Code)

# 3513 NE 45<sup>th</sup> St. Ste 2 West, Seattle, WA 98105

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check '	"All States" o	r check indi	vidual State	es)		************						
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] <b>[WA]</b>	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
	ne (Last nam <b>org, Rod</b>	ne first, if inc	lividual)									
	s or Residen				City, State	, Zip Code)						
Name o	f Associated	Broker or D	ealer									
	n Which Pers "All States" o					Purchasers						
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Full Nan Sharp,	ne (Last nam , <b>Paul</b>	ne first, if inc	lividual)									
Busines <b>12715</b>	s or Residen <b>NE 170<sup>th</sup> L</b>	ce Address .n., Wood	(Number a inville, W	nd Street, <b>/A 9807</b> 2	City, State 2	, Zip Code)						
Name o	f Associated	Broker or D	ealer									
	n Which Pers "All States" o [AK] [IN] [NE] [SC]					Purchasers [CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] <b>[WA]</b>	[FL] [Mi] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Nan <b>Geary</b> ,	ne (Last nam , <b>Jim</b>	ne first, if ind	lividual)									
	s or Residen ox 8100, E				City, State	, Zip Code)						
Name of	f Associated	Broker or D	ealer									
	n Which Pers "All States" o [AK] [IN] [NE] [SC]					Purchasers [CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
	ne (Last nam <b>buel, Jim</b>	ne first, if ind	ividual)									
	s or Residen			nd Street,	City, State	, Zip Code)						
Name of	f Associated	Broker or D	ealer									
	n Which Pers 'All States" o					Purchasers						
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Full Name (Last name first, if individual)

Downing, J. Robert

Business or Residence Address (Number and Street, City, State, Zip Code)

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

Business or Residence Address (Number and Street, City, State, Zip Code)

500 108th Ave N.E. Ste. 2400, Bellevue, WA 98004

Name of Associated Broker or Dealer

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	ame (Last nan	ne first, if inc	iividuai)									
Loyd	, Steven											

23309 Cedar Way, Mountlake Terrace, WA 98043

Name of Associated Broker or Dealer

	n Which Per "All States" o					Purchasers	i					
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Full Name (Last name first, if individual)

Matteson, David

Business or Residence Address (Number and Street, City, State, Zip Code)

830 Northstream Ln., Edmonds, WA 98020

Name of Associated Broker or Dealer

States in	n Which Pers	son Listed H	as Solicited	d or intend	s to Solicit	Purchasers	;					
(Check	"All States" o	or check indi	vidual State	es) 🗌 Ali S	tates							
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[VV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Stratton, Brian

Business or Residence Address (Number and Street, City, State, Zip Code)

1215 S. Swaner Rd., Salt Lake City, UT 84104

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States [DE] [ID] [AL] [AR] [CA] [CO] [DC] [FL] [GA] [HI] [AK] [AZ] [CT] [MS] [MO] (IL) [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [PA] [NC] [OH] [OK] [OR] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [ND] [WY] [PR] [UT] [WV] [WI] [RI] [SC] [SD] [TN] [TX] [VT][VA] [WA]

Full Name (Last name first, if individual)

Walker, James

Business or Residence Address (Number and Street, City, State, Zip Code) 16131 41<sup>st</sup> Ave NE, Lake Forest Park, WA 98155

Name of Associated Broker or Dealer

- 10.100 //	n Which Pers					Purchasers						
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_	s or Resider <b>V Church</b>		·		City, State	, Zip Code)						
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Name o	f Associated	Broker or D	ealer									
	n Which Per					Purchasers						
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	D USE OF	PROCEEDS	 
1.	Enter the aggregate offering price of securities included in this offering and the total amount alre the transaction is an exchange offering, check this box   and indicate in the columns below the already exchanged.			
	Type of Security		Aggregate ffering Price	Amount Already Sold
	Debt		\$0	 \$0
	Equity		\$0_	 \$0
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants).	S	3,000,000	\$50,000
	Partnership Interests		\$0	 \$0
	Other (Specify [insert here])		\$0	 \$0
	Total		3,000,000	 \$50,000
	Answer also in Appendix, Column 3, if filing under ULOE.		,0,000,000	 
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number	Aggregate
			Investors	Dollar Amount of Purchases
	Accredited Investors		1	 \$50,000
	Non-accredited Investors		0	\$0
	Total (for filings under Rule 504 only)		0	\$0
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Part C – Question 1.		Type of	Dollar Amount
	Type of Offering		Security	Sold
	Type of Chaining	0		 \$0
	Rule 505	_0		 \$0
	Regulation A	_0		 \$0
	Rule 504	0		 \$0
	Total	0		 \$0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$0
	Printing and Engraving Costs			<b>\$</b> O
	Legal Fees			\$25,000
	Accounting Fees			\$5,000
	Engineering Fees			\$0
	Sales Commissions (specify finders' fees separately)			\$0
	Other Expenses (Identify) photocopies,			\$2,000
	Total			\$32,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS							
<ul> <li>Enter the difference between the aggregate offering price given in furnished in response to Part C – Question 4.a. This difference is</li> </ul>				\$ 2	2,968,000		
<ol> <li>Indicate below the amount of the adjusted gross proceeds to the issue purposes shown. If the amount for any purpose is not known, furnish estimate. The total of the payments listed must equal the adjusted gr Part C – Question 4.b above.</li> </ol>	an estimate and check the	box to	the left of the				
			yment to Officers, ectors, & Affiliates		Payment To Others		
Salaries and fees			\$0		\$0		
Purchase of real estate			\$0		\$0		
Purchase, rental or leasing and installation of machinery and equipment.			\$0		\$0		
Construction or leasing of plant buildings and facilities			\$0		\$0		
Acquisition of other businesses (including the value of securities involved	in this offering that may	_					
be used in exchange for the assets or securities of another issuer pursua	nt to a merger)		\$0	_ 🗆 .	\$0		
Repayment of indebtedness			\$0	_ 🗆 _	\$0		
Working capital			\$0		\$0		
Other (specify [insert here])			\$0	⊠	\$2,968,000		
			<b>\$</b> 0		\$0		
Column Totals			\$0	$\boxtimes$	\$2,968,000		
Total Payments Listed (column totals added)				_	\$2,968,000		
				-			
	RAL SIGNATURE						
The issuer had duly caused this notice to be signed by the undersigned of signature constitutes an undertaking by the issuer to furnish to the U.S. Sinformation furnished by the issuer to any non-accredited investor pursual	Securities and Exchange Co	mmiss	sion, upon written re	e 505, quest	the following of its staff, the		
Issuer (Print or Type)	Signature R	rin		Date	1///		
pH Sciences, Inc.  Name of Signer (Print or Type)	Title of Signer (Print or Typ			0	4/07/2003		
Melody Brown	Secretary, Corporate C	•	sel				
	TENTION						
Intentional misstatements or omissions of fact co	nstitute federal cri	mina	al violations.	(See	e 18 U.S.C.		
1001.)							

	E. STATE SIGNATURE		
1.	. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqua rule?	lification provisions of such	Yes No ⊠
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in wl 239.500) at such times as required by state law.	hich the notice is filed, a notice of	on Form D (17 CFR
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written re	equest, information furnished by	the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be sat Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claim of establishing that these conditions have been satisfied.		
	he issuer has read this notification and knows the contents to be true and has duly caused this noti- uthorized person.	ce to be signed on its behalf by	the undersigned duly
lss	ssuer (Print or Type)	Signature	Date / /
рŀ	oH Sciences, Inc.	Melody How	04/07/2003
Na	Jame (Print or Type)	Title (Print or Type)	, ,
Μ	Melody Brown	Secretary, Corporate Counsel	

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPENDIX					
1		2	3		4				5
	to non-a	d to seli accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of inve amount purcha (Part C-It	sed in State		under St (if yes explan waiver	lification rate ULOE , attach ration of granted l-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL					\$		\$		
AK									
AZ									
AR									
CA									
co							·		
CT									
DE									
DC									
FL									
GA									
Н	ļ								
ID									
IL	ļ								
IN	ļ								
IA	ļ					ļ			
KS	ļ								
KY	<u> </u>								
LA	ļ					<del> </del>		-	
ME	<b> </b>							ļ	ļ
MD								ļ	ļ
MA	<del> </del>							ļ	<del>                                     </del>
MI	ļ								
MN									
MS									
MO					İ	<u> </u>	l	L	

APPENDIX									
1	2 .		3	4				5	
	intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT					\$		\$		
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН									
ОК					1				
OR		Х	Convertible Debenture \$3,000,000	1	\$50,000	0	0		Х
PA									
RI								<u></u>	
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA	<del> </del>							<u> </u>	
WV	ļ								
WI	ļ								
WY									
PR									